



Great **brands**, great **history**, great **future**.

CNPJ 61.532.644/0001-15

A Publicly-Held Company

CALL NOTICE

ANNUAL AND EXTRAORDINARY GENERAL STOCKHOLDERS' MEETING

The Stockholders of **ITAÚSA S.A.** are invited to participate in the Annual and Extraordinary General Stockholders' Meeting which will be held on **April 30, 2024 at 11:00 a.m.**, in the **exclusively digital form**, in order to:

Agenda of the annual general meeting:

1. take cognizance of the Managements Report, the Independent Auditor's Report, the Opinion of the Fiscal Council and the Audit Committee's Report and examine, discuss and vote on the Financial Statements for the fiscal year ending December 31, 2023;
2. resolve on the proposal for the allocation of profit for the fiscal year 2023;
3. establish the number of members of the Board of Directors for the next annual term of office;
4. elect the members of the Board of Directors;
5. resolve whether the candidates met the criteria for independent member of the Board of Directors, in accordance with the independence criteria set forth in the applicable regulation and in the Company's Nomination Policy for the Members to the Board of Directors and the Fiscal Council;
6. elect the members of the Fiscal Council for the next annual term of office;
7. resolve on the overall amount to be allocated for the compensation of the management members; and
8. resolve on the compensation of the members of the Fiscal Council.

Agenda of the extraordinary general meeting:

1. approve the following amendments to the Bylaws to:
 - a) in the head provision of Article 3, record the new composition of capital stock, after the private subscription of shares and the capitalization of reserves with bonus shares, approved by the Board of Directors at the meetings on August 14, 2023 and November 22, 2023;
 - b) in item 5.4, to provide for the signing of indemnity contract for persons who may be appointed to the Advisory Board;
 - c) in item 6.1, update the reference to the Company's Nomination Policy for the Members of the Board of Directors and the Fiscal Council;

- d) in item 6.5, simplify the wording of items X and XI by excluding the expression “ad referendum of the General Meeting”; and
 - e) delete the Article 15 – Temporary Provision, as it has fulfilled its purpose.
2. approve the resulting consolidation of the Bylaws.

General Information:

Attendance at the General Stockholders’ Meeting: Stockholders, their legal representatives or proxies may participate in the Meeting in any of the manners below:

- (i) Distance Voting: Distance Voting Ballots may be submitted by means of the Stockholders’ custody agents or the booking agent for the Company’s shares, or directly to the Company, pursuant to the instructions provided in the General Stockholders’ Meeting Manual. For submission of ballots directly to the Company, we suggest using the e-mail address assembleia@itausa.com.br, and the subsequent submittal of the physical counterpart is not necessary;
- (ii) Electronic System for Virtual Participation: Stockholders may also choose to simply participate in the Meeting, or to participate and vote, in virtual manner, and the guidance and data for connection will be forwarded to the Stockholders that show their interest by means of the e-mail assembleia@itausa.com.br **until 11:00 a.m. of April 28, 2024**, and that also send to this e-mail the identification and representation Documents, as described in the General Stockholders’ Meeting Manual;

Multiple Voting: Stockholders interested in requesting the adoption of the multiple voting process in the election of members of the Board of Directors shall represent at least 5% of the voting capital pursuant to CVM Resolution No. 70/2022;

Separate Election: minority Stockholders and preferred Stockholders may elect, in a separate voting, members to the Board of Directors and the Fiscal Council pursuant to the conditions in Articles 141 and 161 of Law 6.404/76 and, in the election for the Board of Directors, only the votes related to the shares held by the Stockholders that can substantiate uninterrupted ownership of the investment since January 30, 2024, will be considered; and

Documents and Information: the legal documents and additional information necessary for analysis and the exercise of the voting right are available at the head office and on the Company’s website (www.itausa.com.br), and on the websites of CVM (www.cvm.gov.br) and of B3 (www.b3.com.br).

São Paulo (SP), March 28, 2024.

BOARD OF DIRECTORS

HENRI PENCHAS

Chairperson

ALFREDO EGYDIO SETUBAL

Investor Relations Officer